Pricing Supplement

BARCLAYS BANK PLC

(Incorporated with limited liability in England and Wales)

GLOBAL STRUCTURED SECURITIES PROGRAMME

for the issue of Securities

BARCLAYS BANK PLC

Legal Entity Identifier: G5GSEF7VJP5I7OUK5573

USD 100,000,000 5Y Callable Floating Rate Notes due 6 February 2029 (the "**Securities**")

Series: NX00386767

under the Global Structured Securities Programme

Issue Price: 100% of the Specified Denomination

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "**EUWA**"); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the "**FSMA**") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA (as amended, the "**UK Prospectus Regulation**"). Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (as amended, the "**UK PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the European Economic Area. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive (EU) 2016/97, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**EU PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the European Economic Area has been prepared and therefore offering or selling the Securities

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or otherwise making them available to any retail investor in the European Economic Area may be unlawful under the EU PRIIPs Regulation.

PROHIBITION OF SALES TO SWISS RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to and may not be offered, sold or otherwise made available to any retail investor in Switzerland. For these purposes a "retail investor means a person who is not a professional or institutional client, as defined in article 4 para. 3, 4 and 5 and article 5 para. 1 and 2 Swiss Federal Act on Financial Services ("**FinSA**") of 15 June 2018, as amended. Consequently, no key information document required by FinSA for offering or selling the Securities or otherwise making them available to retail investors in Switzerland has been prepared and therefore, offering or selling the Securities or making them available to retail investors in Switzerland may be unlawful under FinSA.

What is this document?

This document constitutes the Pricing Supplement of the Securities (the "**Pricing Supplement**") described herein and is prepared in connection with the Offering Circular under the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**") and is supplemental to the Offering Circular dated 13 April 2023, as supplemented by any Supplemental Offering Circulars from time to time.

What other documents do I need to read?

This Pricing Supplement sets out the specific details of your particular issuance of Securities and supplements the terms and conditions and disclosure set out in the Offering Circular including any Supplemental Offering Circulars. Therefore, full information on the Issuer and the Securities is only available on the basis of the combination of this Pricing Supplement and the Offering Circular including any Supplemental Offering Circulars. The Offering Circular and any Supplemental Offering Circulars are available for viewing and copies may be obtained from the registered office of the Issuer and by electronic version from the Issue and Paying Agent whose specified office for the time being is in London.

Capitalised terms used in this Pricing Supplement, if not defined in this Pricing Supplement, have the meanings given to them in the Offering Circular and/or any Supplemental Offering Circulars.

What should I consider before investing in Securities issued under the Pricing Supplement?

Investment in Securities that are issued under this Pricing Supplement involve a significant degree of risk and if you invest in them you should be prepared to sustain a loss of all or part of your investment. You should not acquire any Securities unless (i) you understand the nature of the relevant transaction, the complexity of the transaction, the risks inherent in securities and the extent of your exposure to potential loss and (ii) any investment in such Securities is consistent with your overall investment strategy. Before investing in the Securities you should consider carefully whether the Securities you are considering acquiring are suitable in light of your investment objectives, financial capabilities and expertise. You should also consult your own business, financial, investment, legal, accounting, regulatory, tax and other professional advisers to assist you in determining the suitability of the Securities for you as an investment.

U.S. withholding on dividend equivalent amounts: If in item 54 *'871(m) Securities'* below the Pricing Supplement provides that the Issuer has determined that the Securities are subject to U.S. withholding tax under Section 871(m) of the U.S. Internal Revenue Code and regulations promulgated thereunder, then certain actual or deemed payments on the Securities held by non-U.S. investors generally will be subject to U.S. withholding tax of 30% without regard to any reduced rate that may apply under a treaty, as more fully described in *'U.S. federal tax treatment of Non-U.S. Holders'* in the Taxation section of the Offering Circular. No additional amounts will be payable in respect of such withholding taxes.

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Prospective investors are urged to read the section headed *"Risk Factors"* in the Offering Circular as supplemented by any Supplemental Offering Circulars for a discussion of certain matters that should be considered when making a decision to invest in the Securities.

Who is responsible for the content of this Pricing Supplement?

The Issuer accepts responsibility for the information contained in this Pricing Supplement. To the best of its knowledge and belief the information contained in this Pricing Supplement is in accordance with the facts and does not contain anything likely to affect its import.

The information relating to the Underlying Asset(s) and contained herein has been accurately extracted from publicly available sources. The Issuer confirms that any information from third party sources has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by such third party source, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Barclays

Pricing Supplement dated 6 February 2024

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Distribution

The distribution or delivery of this document and the offer of the Securities in certain jurisdictions may be restricted by law. Persons into whose possession this Pricing Supplement come are required by the Issuer to inform themselves about and to observe any such restrictions. Details of selling restrictions for various jurisdictions are set out in *"Purchase and Sale"* in the Offering Circular.

In particular, the Securities have not been, and will not be, at any time, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States, and the Securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act ("**Regulation S**")) ("**U.S. persons**").

In relation to Securities which are being offered and sold outside the United States in reliance on Regulation S only, there are restrictions on the Issuer and its Affiliates making sales of Securities in the United States, including for market making purposes.

Trading in the Securities has not been approved by the U.S. Commodity Futures Trading Commission under the U.S. Commodity Exchange Act of 1936, as amended. Securities in bearer form may be subject to U.S. tax law requirements. Subject to certain exceptions, Securities in bearer form may not at any time be offered, sold or delivered within the United States or its possessions to, or for the account or benefit of, United States persons (as defined in the U.S. Internal Revenue Code of 1986, as amended), nor may any United States persons at any time trade or maintain a position in such Securities.

THE SECURITIES COMPRISE BEARER SECURITIES THAT ARE SUBJECT TO US TAX LAW REQUIREMENTS. ANY UNITED STATES PERSON WHO HOLDS THIS OBLIGATION WILL BE SUBJECT TO LIMITATIONS UNDER THE UNITED STATES INCOME TAX LAWS, INCLUDING THE LIMITATIONS PROVIDED IN SECTIONS 165(j) AND 1287(a) OF THE CODE.

THE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE U.S. SECURITIES AND EXCHANGE COMMISSION, ANY STATE SECURITIES COMMISSION IN THE UNITED STATES OR ANY OTHER U.S. REGULATORY AUTHORITY, AND NONE OF THE FOREGOING AUTHORITIES HAS PASSED UPON OR ENDORSED THE MERITS OF THE OFFERING OF SECURITIES OR THE ACCURACY OR THE ADEQUACY OF THIS PRICING SUPPLEMENT OR THE OFFERING CIRCULAR. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENCE IN THE UNITED STATES.

THE OFFERING CIRCULAR DOES NOT COMPRISE AND HAS NOT BEEN APPROVED BY ANY REGULATORY AUTHORITY OR STOCK EXCHANGE AS (I) A BASE PROSPECTUS FOR THE PURPOSES OF (A) REGULATION (EU) 2017/1129 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 (AS AMENDED, THE "EUWA") (AS AMENDED, THE "UK PROSPECTUS REGULATION") OR (B) ARTICLE 8 OF REGULATION (EU) 2017/1129 (AS AMENDED, THE "EU PROSPECTUS REGULATION") OR (II) LISTING PARTICULARS FOR THE PURPOSES OF (A) SECTION 79 OF THE FSMA OR (B) ANY RULES OR REGULATIONS RELATED TO A LISTING ON ANY REGULATED MARKET UNDER MiFID II.

Securities issued pursuant to the Programme may be unlisted or an application may be made for Securities to be listed on any stock exchange other than any stock exchange or market which constitutes a UK regulated market for the purposes of UK MiFIR or a regulated market for the purposes of MiFID II. Please refer to Part B '*Listing and Admission to Trading*' for information on if this offer of Securities is unlisted or listed and details on this.

The Securities documented in these Pricing Supplement are not being offered, sold or advertised, directly or indirectly, in Switzerland.

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The Securities have not been, and shall not be, offered, sold or re-sold, directly or indirectly to investors other than "professional investors" (**"Professional Investors"**) as defined under Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds. Purchasers of the Securities are not permitted to sell or otherwise dispose of the Securities except by transfer to the aforementioned Professional Investors.

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PART A
Terms and Conditions of the Securities

The Securities shall have the following terms and conditions, which shall complete, modify and/or amend the Base Conditions and/or any applicable Relevant Annex(es) set out in the Offering Circular dated 13 April 2023, as may be supplemented up to, and including, the 14th calendar day prior to the Trade Date of the Tranche 1 Securities.

Issuer:	Barclays Bank PLC
Manager(s):	Taishin International Bank Co. Ltd. Barclays Securities Taiwan Limited E.SUN Commercial Bank, Ltd. Mega International Commercial Bank Co., Ltd. SinoPac Securities Corporation
Determination Agent:	Barclays Bank PLC
Issue and Paying Agent:	The Bank of New York Mellon, London Branch
Registrar:	N/A
CREST Agent:	N/A
Paying Agents:	The Bank of New York Mellon
Transfer Agent:	N/A
Exchange Agent:	N/A
CMU Lodging and Paying Agent:	N/A
CMU Registrar:	N/A
CMU Transfer Agent:	N/A
Additional Agents:	N/A

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Provisions relating to the Securities

1	(i)	Series:	NX00386767
	(ii)	Tranche:	1
2	Issue Currency:		United States Dollar (**"USD"**)
3	Notes:		Applicable
	(i)	Aggregate Nominal Amount as at the Issue Date:	USD 100,000,000
	(ii)	Specified Denomination:	USD 1,000,000
	(iii)	Minimum Tradable Amount:	USD 1,000,000 (and USD 1,000,000 thereafter) During the life of the Securities, there may be no sales or partial redemptions of Securities in amounts less than the Minimum Tradable Amount.
	(iv)	Calculation Amount as at the Trade Date and Issue Date:	USD 1,000,000 per Security
	(v)	Provisions relating to the redenomination:	N/A
4	Redeemable Certificates:		N/A
5	Form:		
	(i)	Global/Definitive/Uncertificated and dematerialised:	Global Bearer Securities: Permanent Global Securities
	(ii)	CDIs:	N/A
6	Trade Date:		23 January 2024
7	Issue Date:		6 February 2024
8	Redemption Date:		6 February 2029 (the "**Scheduled Redemption Date**"), subject to adjustment in accordance with the Business Day Convention
9	Issue Price:		100% of the Specified Denomination
10	Relevant Annex which apply to the Securities:		N/A
11	Interest:		Applicable
12	Interest Amount:		The Interest Amount payable on each Interest Payment Date shall be calculated as follows: Calculation Amount × Interest Rate × Day Count Fraction
13	Interest Rate:		
	(i)	Fixed Rate:	N/A
	(ii)	Floating Rate:	Applicable
	(iii)	Contingent Rate:	N/A
	(iv)	Zero Coupon:	N/A
	(v)	Bond Linked Securities – Fixed Coupon:	N/A

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	(vi) Bond Linked Securities – Pass Through Interest:	N/A
14	Floating Rate Determination – Reference Rate:	Applicable
	(i) Reference Rate:	Compounded Daily SOFR (Non-Index Determination)
	(ii) Compounding Method:	Observation Period Shift
	(iii) Designated Maturity:	N/A
	(iv) Offered Quotation	N/A
	(v) Arithmetic Mean	N/A
	(vi) Relevant Screen Page:	The website of the Federal Reserve Bank of New York (or a successor administrator of SOFR) (or any other successor website or page thereto).
	(vii) Relevant Time:	On or about 5:00 p.m. (New York time) on the immediately following U.S. Government Securities Business Day.
	(viii) Observation Shift Days	5
	(ix) Recommended Fallback Rate	As defined in Condition 25 (*Definitions*) of the Base Conditions in respect of Compounded Daily SOFR (Non-Index Determination)
15	Floating Rate Determination – CMS Rate:	N/A
16	Margin:	1.37% per annum
17	Minimum/Maximum Interest Rate:	Applicable
	(i) Minimum Interest Rate:	0.00% per annum
	(ii) Maximum Interest Rate:	N/A
18	Interest Commencement Date:	Issue Date
19	Interest Determination Date:	As per Condition 25 (*Definitions*) of the Base Conditions
20	Fixing Business Day:	As per Condition 25 (*Definitions*) of the Base Conditions
21	Interest Calculation Periods:	As per Condition 25 (*Definitions*) of the Base Conditions
	(i) Interest Period End Dates:	6th of February in each year, from (and including) 6 February 2025 to (and including) the Scheduled Redemption Date, unadjusted
	(ii) Interest calculation method for short or long Interest Calculation Periods:	N/A
22	Interest Payment Dates:	6th of February in each year, from (and including) 6 February 2025 to (and including) the Scheduled Redemption Date; subject to adjustment in accordance with the Business Day Convention and adjustment for Unscheduled Business Day Holiday

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23	Day Count Fraction:	30/360
24	Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest, if different from those set out in the Base Conditions:	N/A
25	Settlement Method:	For the purposes of Condition 5.1 (*Redemption and redemption by instalments*) of the Base Conditions: Cash Settlement
26	Settlement Currency:	USD
27	Settlement Number:	As defined in Condition 25 (*Definitions*) of the Base Conditions
28	Terms relating to Cash Settled Securities:	Applicable
	(i) Final Cash Settlement Amount:	An amount in the Settlement Currency equal to: 100% of the Calculation Amount per Security
	(ii) Early Cash Settlement Amount:	Market Value
	(iii) Early Cash Redemption Date:	As defined in Condition 25 (*Definitions*) of the Base Conditions
29	Terms relating to Physically Delivered Securities:	N/A
30	Nominal Call Event:	N/A
31	Call Option:	Applicable
	(i) Cash Settled Securities:	
	(a) Optional Cash Settlement Amount:	An amount in the Settlement Currency equal to: 100% of the Calculation Amount per Security
	(b) Optional Cash Redemption Date:	6 February 2028, subject to adjustment in accordance with the Business Day Convention
	(ii) Physically Delivered Securities:	
	(a) Optional Physical Settlement Entitlement:	N/A
	(b) Operational Physical Redemption Date(s):	N/A
	(iii) Issuer Option Exercise Date(s):	At least five (5) Business Days prior to the Optional Cash Redemption Date
	(iv) Issuer Option Exercise Period:	As defined in Condition 25 (*Definitions*) of the Base Conditions
	(v) Issuer Notice Period Number:	Five (5) Business Days
32	Put Option:	N/A
33	Specified Early Redemption Event:	N/A
34	Maximum and Minimum Redemption Requirements:	N/A
35	Additional Disruption Events:	
	(i) The following constitute Additional Disruption Event(s):	

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	(a) Change in Law:	Applicable as per Condition 25 (*Definitions*) of the Base Conditions
	(b) Currency Disruption Event:	Applicable as per Condition 25 (*Definitions*) of the Base Conditions
	(c) Issuer Tax Event:	Applicable as per Condition 25 (*Definitions*) of the Base Conditions
	(d) Extraordinary Market Disruption:	Applicable as per Condition 25 (*Definitions*) of the Base Conditions
	(ii) Hedging Disruption:	N/A
	(iii) Increased Cost of Hedging:	N/A
	(iv) Affected Jurisdiction Hedging Disruption:	N/A
	(v) Affected Jurisdiction Increased Cost of Hedging:	N/A
	(vi) Affected Jurisdiction:	N/A
	(vii) Cessation of CREST Eligibility:	N/A
	(viii) Other Additional Disruption Event(s):	N/A
36	Unlawfulness and Impracticability:	Limb (b) of Condition 15 of the Base Conditions: N/A
37	Share Linked Securities:	N/A
38	Index Linked Securities (Equity indices only):	N/A
39	Inflation Linked Securities:	N/A
40	FX Linked Securities:	N/A
41	Credit Linked Securities:	N/A
42	Commodity Linked Securities:	N/A
43	(i) Barclays Commodity Index Linked Securities (*Section 2 of the Barclays Index Annex*):	N/A
	(ii) Barclays Equity Index Linked Securities (*Section 3 of the Barclays Index Annex*):	N/A
	(iii) Barclays FX Index Linked Securities (*Section 4 of the Barclays Index Annex*):	N/A
	(iv) Barclays Interest Rate Index Linked Securities (*Section 5 of the Barclays Index Annex*):	N/A
	(v) Barclays Emerging Market Index Linked Securities (*Section 6 of the Barclays Index Annex*):	N/A
44	Short Form Barclays Index Annex Securities:	N/A
45	Bond Linked Securities:	N/A
46	Fund Linked Securities:	N/A
47	Hybrid Basket Linked Securities:	N/A

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48	Unwind Costs:	Applicable
49	Additional provisions relating to Taxes and Settlement Expenses:	N/A
50	Business Day:	With respect to any purpose: London, New York, and Taipei (each, a "**Business Day Financial Centre**") and a Clearing System Business Day
51	Business Day Convention:	Modified Following, subject to adjustment for Unscheduled Business Day Holiday
52	Non-U.S. Selling Restrictions:	In addition to Selling Restrictions set out in the Offering Circular: Investors are bound by all applicable laws and regulations of the relevant jurisdiction(s) in which the Securities are to be offered, sold and distributed, provided that the Securities have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined under Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds ("**Professional Investor**"). Purchasers of the Securities are not permitted to sell or otherwise dispose of the Securities except by transfer to a Professional Investor. No action has been made or will be taken by the Issuer that would permit a public offering of the Securities or possession or distribution of any offering material in relation to the Securities in any jurisdiction (other than Taiwan) where action for that purpose is required. Each purchaser or distributor of the Securities represents and agrees that it will not purchase, offer, sell, re-sell or deliver the Securities or, have in its possession or distribute, the Offering Circular, any other offering material or any Pricing Supplement, in any jurisdiction except in compliance with the applicable laws and regulations of such jurisdiction and in a manner that will not impose any obligation on the Issuer or Manager(s) (as the case may be).
53	Applicable TEFRA exemption:	TEFRA is not applicable
54	871(m) Securities:	The Issuer has determined that Section 871(m) of the U.S. Internal Revenue Code is not applicable to the Securities.
55	Relevant Clearing Systems:	Euroclear Clearstream
56	Name and addresses of Managers:	**Taishin International Bank Co. Ltd.**

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		(Address: 22F., No.118, Sec. 4, Ren-ai Rd., Da-an District, Taipei City 106, Taiwan ROC) **Barclays Securities Taiwan Limited** (Address: 19F-1, No.7, Xinyi Road, Sec 5, Taipei 110, Taiwan, 11049) **E.SUN Commercial Bank, Ltd.** (Address: 15F, No. 315, Dunhua N. Rd., Songshan District, Taipei City 105008, Taiwan ROC) **Mega International Commercial Bank Co., Ltd.** (Address: No. 100, Jilin Rd., Zhongshan Dist., Taipei City 104489, Taiwan ROC) **SinoPac Securities Corporation** (Address: 7F., 18F., & 20F., No. 2, Sec. 1, Chongqing S. Rd., Taipei City 100, Taiwan ROC)
57	(i) Details relating to Partly Paid Securities:	N/A
	(ii) Details relating to Instalment Notes:	N/A
58	Relevant securities codes:	ISIN: XS2700655462 Common Code: 270065546
59	Modifications to the Master Subscription Agreement and/or Agency Agreement:	For the purposes of the Securities, the Master Subscription Agreement has been replaced by a Subscription Agreement dated 23 January 2024 between the Issuer and the Managers
60	(i) Prohibition of Sales to UK Retail Investors:	Applicable – see the cover page of this Pricing Supplement
	(ii) Prohibition of Sales to EEA Retail Investors:	Applicable – see the cover page of this Pricing Supplement
	(iii) Prohibition of Sales to Swiss Retail Investors:	Applicable – see the cover page of this Pricing Supplement
61	Additional Conditions and/or modification to the Conditions of the Securities:	N/A
62	Governing law:	English law

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PART B
Other Information

1 Listing and Admission to Trading

Listing:	Application is expected to be made by the Issuer (or on its behalf) for the Securities to be admitted for listing on the Taipei Exchange in the ROC ("**Taipei Exchange**"). The Securities will be traded on the Taipei Exchange pursuant to the applicable rules of the Taipei Exchange. Effective date of listing and trading of the Securities is on or about the Issue Date. The Taipei Exchange is not responsible for the content of this document and the Offering Circular and any supplement or amendment thereto and no representation is made by the Taipei Exchange to the accuracy or completeness of this document and the Offering Circular and any supplement or amendment thereto. The Taipei Exchange expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this document and the Offering Circular and any supplement or amendment thereto. Admission to the listing and trading of the Securities on the Taipei Exchange shall not be taken as an indication of the merits of the Issuer or the Securities. Application is expected to be made by the Issuer (or on its behalf) for the Securities to be listed on the official list of the Irish Stock Exchange trading as Euronext Dublin ("**Euronext Dublin**") and admitted to trading on the Global Exchange Market of Euronext Dublin.

2 Ratings

Ratings:	Application is expected to be made by the Issuer (or on its behalf) for the Securities to be rated by S&P. Upon issuance, the Securities are expected to be rated: S&P: A+

3 Interests of Natural and Legal Persons involved in the Issue

Save as discussed in *"Purchase and Sale"*, so far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue.

4 Reasons for the Offer, Estimated Net Proceeds and Total Expenses

(i)	Reasons for the offer:	General Funding

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(ii)	Estimated net proceeds:	N/A
(iii)	Estimated total expenses:	N/A
(iv)	Use of proceeds:	N/A

5 Fixed Rate Securities Only - Yield

Indication of yield:	N/A

6 Floating Rate Securities Only - Historic Floating Rates

Details of historic Reference Rates can be obtained from the website of the rate administrator

7 Performance of Underlying Asset(s) and Other Information Concerning the Underlying Asset(s)

N/A

8 Post issuance Information

N/A

9 Operational Information

Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and the Central Moneymarkets Unit Service operated by the Hong Kong Monetary Authority (together with their addresses) and the relevant identification number(s):	N/A
Delivery:	Delivery free of payment
Names and addresses of additional Paying Agents(s) (if any):	N/A

10 Third Party Fees

The Issue Price includes a fee payable to the Manager(s) which shall not exceed 0.10% of the Issue Price, further details of which are available upon request.

11 Risks associated with delisting of the Securities

Application will be made for the listing of the Securities on the Taipei Exchange. No assurances can be given as to whether the Securities will be, or will remain, listed on the Taipei Exchange. If the Securities fail to or cease to be listed on the Taipei Exchange, certain investors may not invest in, or continue to hold or invest in, the Securities.

Application will be made for the listing of the Securities on the Euronext Dublin. No assurances can be given as to whether the Securities will be, or will remain, listed on the Euronext Dublin. If the Securities

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fail to or cease to be listed on the Euronext Dublin, certain investors may not invest in, or continue to hold or invest in, the Securities.

12 ROC Taxation

The following summary of certain taxation provisions under ROC law is based on the Issuer's understanding of current law and practice. It does not purport to be comprehensive and does not constitute legal or tax advice. Investors (particularly those subject to special tax rules, such as banks, dealers, insurance companies and tax-exempt entities) should consult with their own tax advisers regarding the tax consequences of an investment in the Securities.

This general description is based upon the law as in effect on the date hereof and that the Securities will be issued, offered, sold and re-sold, directly or indirectly, to professional investors as defined under Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds only. Purchasers of the Securities are not permitted to sell or otherwise dispose of the Securities except by transfer to a Professional Investor.

This description is subject to change potentially with retroactive effect. Investors should appreciate that, as a result of changing law or practice, the tax consequences may be otherwise than as stated below.

Interest on the Securities

As the Issuer of the Securities is not a ROC statutory tax withholder, there is no ROC withholding tax on the interest or deemed interest to be paid on the Securities.

Payments of any interest or deemed interest under the Securities to an ROC individual holder are not subject to ROC income tax as such payments received by him/her are not considered to be ROC sourced income. However, such holder must include the interest or deemed interest in calculating his/her basic income for the purpose of calculating his/her alternative minimum tax ("**AMT**"), unless the sum of the interest or deemed interest and other non-ROC sourced income received by such holder and the person(s) who is (are) required to jointly file the tax return in a calendar year is below NT$1 million. If the amount of the AMT exceeds the annual income tax calculated pursuant to the ROC Income Basic Tax Act (also known as "**the AMT Act**"), the excess becomes such holder's AMT payable. ROC corporate holders must include the interest or deemed interest receivable under the Securities as part of their taxable income and pay income tax at a flat rate of 20% (unless the total taxable income for a fiscal year is under NT$120,000), as they are subject to income tax on their worldwide income on an accrual basis. The **AMT** is not applicable.

Sale of the Securities

In general, the sale of corporate bonds or financial bonds is subject to 0.1% securities transaction tax ("**STT**") on the transaction price. However, Article 2-1 of the Securities Transaction Tax Act prescribes that STT will cease to be levied on the sale of corporate bonds and financial bonds from 1 January 2010 to 31 December 2026. Therefore, the sale of the Securities will be exempt from STT if the sale is conducted on or before 31 December 2026. Starting from 1 January 2027, any sale of the Securities will be subject to STT at 0.1% of the transaction price, unless otherwise provided by the tax laws that may be in force at that time.

Capital gains generated from the sale of bonds are exempt from income tax. Accordingly, ROC corporate holders are not subject to income tax on any capital gains generated from the sale of the Securities. However, ROC corporate holders should include the capital gains in calculating their basic income for

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the purpose of calculating their AMT. If the amount of the AMT exceeds the annual income tax calculated pursuant to the Income Basic Tax Act (also known as the AMT Act), the excess becomes the ROC corporate holders' AMT payable. Capital losses, if any, incurred by such holders could be carried over 5 years to offset against capital gains of same category of income for the purposes of calculating their AMT.

13 ROC Settlement and Trading

The Issuer has not entered into any settlement agreement with Taiwan Depository & Clearing Corporation ("**TDCC**") and has no intention to do so.

In the future, if the Issuer enters into a settlement agreement with TDCC, an investor, if it has a securities book-entry account with a Taiwan securities broker and a foreign currency deposit account with a Taiwanese bank, may settle the Securities through the account of TDCC with Euroclear System Bank S.A./N.V. ("**Euroclear**") or Clearstream Banking S.A. ("**Clearstream**") if it applies to TDCC (by filing in a prescribed form) to transfer the Securities in its own account with Euroclear or Clearstream to such TDCC account with Euroclear or Clearstream for trading in the domestic market or vice versa for trading in overseas markets. For settlement through TDCC, TDCC will allocate the respective Securities position to the securities book-entry account designated by such investor in the ROC. The Securities will be traded and settled pursuant to the applicable rules and operating procedures of TDCC and the TPEx as domestic bonds. For such investors who hold their interest in the Securities through an account opened and held by TDCC with Euroclear or Clearstream, distributions of principal and/or interest for the Securities to such holders may be made by payment services banks whose systems are connected to TDCC to the foreign currency deposit accounts of the holders. Such payment is expected to be made on the second Taiwanese business day following TDCCs receipt of such payment (due to time difference, the payment is expected to be received by TDCC one Taiwanese business day after the distribution date). However, when the holders actually receive such distributions may vary depending upon the daily operations of the Taiwanese banks with which the holder has the foreign currency deposit account.

Restricted - External